

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-10964 (MG)  
)  
) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On November 22, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Monthly Operating Report** (Docket No. 1424)
- **Notice of Hearing on Debtors' Amended Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan** (Docket No. 1425)
- **Notice of Hearing on Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief** (Docket No. 1426)
- **Supplemental Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief** (Docket No. 1427)
- **Supplemental Declaration of Josephine Gartrell in Support of Debtors' Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief** (Docket No. 1428)

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

<sup>2</sup> The Debtors are authorized pursuant to The Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets [Docket No. 697] to redact as to the names and identifiable information of the confidential parties

- **Notice of Motion to Schedule an Expedited Hearing and Shorten the Notice Period on the Debtors' (A) Amended Motion for Entry of an Order (I) Approving the Debtors' Key Employee Retention Plan and (II) Granting Related Relief and (B) Amended Motion for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to the Debtors' Key Employee Retention Plan (Docket No. 1429)**
- **Order (I) Authorizing All Parties to Redact and File Under Seal the Names of Certain Confidential Parties in Interest Related to the Potential Sale of Certain or Substantially All of the Debtors' Assets and the Potential Procurement of Debtor-in-possession Financing and (II) Granting Related Relief (Docket No. 1431)**
- ***In re Celsius Network LLC*, No. 22-10964 (MG) – Request to Extend Deadline to Object to Debtors' Exclusivity Motion [Docket No. 1317] (Docket No. 1433)**
- ***In re Celsius Network LLC*, No. 22-10964 (MG) – Request to Extend Deadline to Object to Debtors' Exclusivity Motion [Docket No. 1317] (Docket No. 1434)**
- **Second Notice of Adjournment of Auction (Docket No. 1440)**

Furthermore, on November 22, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D** and on one-hundred and five (105) Confidential Parties<sup>2</sup> not included herein:

- **Second Notice of Adjournment of Auction (Docket No. 1440)**

Dated: November 23, 2022



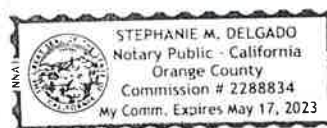
Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 23<sup>rd</sup> day of November 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: \_\_\_\_\_



## **Exhibit A**

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119	
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
ADRIAN PEREZ-SIAM	C/O DUANE MORRIS LLP	30 S. 17TH STREET	ATTN: L KOTLER & M BATES	PHILADELPHIA	PA	19103-4196	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200		ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
ALTCOINTRADER (PTY) LTD	ATTN: LEGAL DEPARTMENT	229 ONTDEKKERS RD HORIZON		ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
BAKER DOMINIC JOHN		ON FILE					
BRANDON VOSS	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
CA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 944255		SACRAMENTO	CA	94244-2550	
CHANG RICKIE		ON FILE					
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CLINT PETTY	ATTN: STUART P. GELBERG	600 OLD COUNTRY RD SUITE 410		GARDEN CITY	NY	11530	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
CORE SCIENTIFIC INC.	C/O WEIL GOTSHAL & MANGES LLP	767 FIFTH AVE	ATTN: SCHROCK LENDER & BERKOVICH	NEW YORK	NY	10153	
COVARIO AG	ATTN: LEGAL DEPARTMENT	LANDYS GYR STRASSE 1		ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CRYPTO10 SP -SEGREGATED PORTFOLIO	ATTN: LEGAL DEPARTMENT	1ST FLOOR ARTEMIS HOUSE 67 FORT ST		GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
DEFERRED 1031 EXCHANGE LLC	ATTN: LEGAL DEPARTMENT	LAKELAND AVE.		DOVER	DE	19901	
DEKKER CARLOS C		ON FILE					
DELAWARE DEPARTMENT OF JUSTICE	ATTN: LEGAL DEPARTMENT	820 N FRENCH ST	CARVEL STATE OFFICE BUILDING	WILMINGTON	DE	19801	
DENTZEL ZARYN		ON FILE					
DIANA THANT & NATAKOM CHULAMORKODT	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
DIFIORE THOMAS ALBERT		ON FILE					
DIXON SIMON		ON FILE					
DOWNES BRADLEY JAMES		ON FILE					
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019	
EMIL PILACIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR		BLUE BELL	PA	19422	
FARR NICHOLAS		ON FILE					
FEDERAL TRADE COMMISSION	ATTN: K. JOHNSON & K. AIZPURU	600 PENNSYLVANIA AVE NW	MAIL STOP CC-9528	WASHINGTON	DC	2058	
FEE EXAMINER CHRISTOPHER S. SONTCHI	C/O GODFREY & KAHN S.C.	ONE EAST MAIN STREET SUITE 500	ATTN: KATHERINE STADLER	MADISON	WI	53703	
FL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL PL-01		TALLAHASSEE	FL	32399	
GA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	40 CAPITOL SQ SW		ATLANTA	GA	30334	
HI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	425 QUEEN ST		HONOLULU	HI	96813	
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ID OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	700 W JEFFERSON ST STE 210	PO BOX 83720	BOISE	ID	83720	
IGNAT TUGANOV	C/O VENABLE LLP	1270 AVE OF THE AMERICAS 24TH FLOOR	ATTN: SABIN LEVY & PELED	NEW YORK	NY	10020	
IGNAT TUGANOV	C/O VENABLE LLP	600 MASSACHUSETTS AVE NW	ATTN: ANDREW J. CURRIE	WASHINGTON	DC	20001	
IL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 W RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
ILLUMITI CORP SYNTAX SYSTEMS USA LP	C/O SILLS CUMMIS & GROSS PC	ONE RIVERFRONT PLAZA	ATTN: GREGORY A. KOPACZ	NEWARK	NJ	07102	
IN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
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IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
JASON STONE AND KEYFI INC.	C/O KYLE ROCHE P.A.	260 MADISON AVE 8TH FLOOR	ATTN: KYLE W. ROCHE	NEW YORK	NY	10016	
JEFFRIES DAVID		ON FILE					
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
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JONATHAN JERRY SHROYER	C/O HOPKINS & CARLEY ALC	70 S FIRST ST	ATTN: MONIQUE D. JEWETT-BREWSTER	SAN JOSE	CA	95113	
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KS OFFICE OF ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
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KYLE FARMERY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
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MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	1339 CHESTNUT STREET SUITE 500	ATTN: JS CIANCILLI & MP BROADHURST	PHILADELPHIA	PA	19107	
MATTHEW PINTO	C/O WEIR GREENBLATT PIERCE LLP	667 MADISON AVENUE 5TH FLOOR	ATTN: BONNIE R. GOLUB	NEW YORK	NY	10065	

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MCMULLEN BRIAN		ON FILE					
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ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
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MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS	3030 W GRAND BLVD SUITE 10-200	CADILLAC PLACE BUILDING	DETROIT	MI	48202	
MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
MO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
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MURPHY JR THOMAS PATRICK		ON FILE					
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY	570 BROAD ST	ATTN: JEFFREY BERNSTEIN	NEWARK	NJ	07102	
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY DEUTSCH MULVANEY CARPEN	225 LIBERTY ST 36TH FLOOR	ATTN: NICOLE LEONARD	NEW YORK	NY	10281	
NEW JERSEY BUREAU OF SECURITIES	MCELROY DEUTSCH MULVANEY CARPENTER	1300 MT. KEMBLE AVENUE PO BOX 2075	ATTN: VIRGINIA T. SHEA	MORRISTOWN	NJ	07962-2075	
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NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	945 EAST PACES FERRY RD NE STE 2000	ATTN: THOMAS R. WALKER	ATLANTA	GA	30326	
NEW SPANISH RIDGE MRK SP R PREH SPR	C/O FISHERBROYLES LLP	CSC STATION 112 SOUTH FRENCH STREET	ATTN: CARL D. NEFF	WILMINGTON	DE	19801	
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NHAT VAN MEYER	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
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NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
Nol Myer	C/O MEYER SUOZZI ENGLISH & KLEIN	1350 BROADWAY SUITE 1420	ATTN: EDWARD LOBELLO & JORDAN WEISS	NEW YORK	NY	10018	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: SHARA CORNELL	201 VARICK ST ROOM 1006		NEW YORK	NY	10014	
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OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
ORACLE AMERICA INC.	C/O BUCHALTER A PROFESSIONAL CORP	425 MARKET ST SUITE 2900	ATTN: SHAWN M. CHRISTIANSON	SAN FRANCISCO	CA	94105-3493	
PA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
PARK SEONG		ON FILE					
PERRY BRETT ALAN		ON FILE					
PETER POLOMBO	C/O NORGAAUD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAAUD	ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQ 1ST FL 64 EARTH CLOSE		GRAND CAYMAN	KY	1107	Cayman Islands
RESOURCES CONNECTION LLC	C/O FORTIS LLP	650 TOWN CENTER DR SUITE 1530	ATTN: PAUL R. SHANKMAN	COSTA MESA	CA	92626	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020	
SAENZ JESUS ARMANDO		ON FILE					
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	08096	
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ONE PENN PLAZA 31ST FLOOR	ATTN: SCOTT D. SIMON	NEW YORK	NY	10119	
STEWART RUSSELL GARTH		ON FILE					
STROBILUS LLC		ON FILE					
SYMBOLIC CAP PTNR PROFLUENT TRADING	C/O MINTZ & GOLD LLP	600 THIRD AVENUE 25TH FLOOR	ATTN: A. GOTTESMAN & A. SONDEHI	NEW YORK	NY	10016	
TAN RICHARD		ON FILE					
TAN YAN		ON FILE					
TEXAS DEPARTMENT OF BANKING	C/O OFFICE AG OF TX BKR & COLL DIV	PO BOX 12548 MC008	ATTN: MILLIGAN RYAN BINFORD DESAI	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
THE CAEN GROUP LLC		ON FILE					
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569	
TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 20207		NASHVILLE	TN	37202-0207	
TRUSSELL MARK		ON FILE					
TX OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 W 15TH ST		AUSTIN	TX	78701	
TYCHALSKI GEORGE		ON FILE					
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606	
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	NY	10020	

## Exhibit A

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	350 N STATE ST SUITE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
VA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	202 N NINTH ST		RICHMOND	VA	23219	
VAN LOC TRUYEN		ON FILE					
VILLINGER CHRISTOPHER		ON FILE					
VINCENT CAROLYN MARGARET		ON FILE					
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES LLP	445 PARK AVE 9TH FLOOR	ATTN: HOLLACE T. COHEN	NEW YORK	NY	10022	
VT DEPT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST 3RD FLOOR		MONTPELIER	VT	05620	
VT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE ST		MONTPELIER	VT	5609	
WA DEPARTMENT OF REVENUE L&I & ES	ATTN: DINA L. YUNKER	800 FIFTH AVE SUITE 2000	BANKRUPTCY & COLLECTIONS UNIT	SEATTLE	WA	98104-3188	
WA DEPT OF FINANCIAL INSTITUTIONS	ATTN: STEPHEN MANNING	PO BOX 40100		OLYMPIA	WA	98504-4010	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 40100		OLYMPIA	WA	98504-00	
WI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	17 W MAIN ST ROOM 114 EAST P		MADISON	WI	53702	
WILCOX WAYLON J		ON FILE					
WV OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E BLDG 1 RM E-26		CHARLESTON	WV	25305	
WY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE CAPITOL		CHEYENNE	WY	82002	
YASMINE PETTY	ATTN: STUART P. GELBERG ESQ.	600 OLD COUNTRY ROAD SUITE 410		GARDEN CITY	NY	11530	
YATES-WALKER JOSH OISIN		ON FILE					
YOON ANDREW		ON FILE					
ZIGLU LIMITED	ATTN: LEGAL DEPARTMENT	1 POULTRY		LONDON		EC2R8EJ	UNITED KINGDOM

## **Exhibit B**

## Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
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AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	TDOMINCZYK@MAURICEWUTSCHER.COM
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CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	MCO@MWE.COM CGREER@MWE.COM GSTEINMAN@MWE.COM
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## Exhibit B

Served via Electronic Mail



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FEDERAL TRADE COMMISSION FEE EXAMINER, CHRISTOPHER S. SONTCHI FEINTISCH, ADAM MICHAEL FITE, JACOB BENJAMIN	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU C/O GODFREY & KAHN, S.C.	ATTN: KATHERINE STADLER	KJOHNSON3@FTC.GOV KAIZPURU@FTC.GOV KSTADLER@GKLAW.COM ON FILE ON FILE
FLORIDA OFFICE OF THE ATTORNEY GENERAL GEORGIA OFFICE OF THE ATTORNEY GENERAL HAWAII OFFICE OF THE ATTORNEY GENERAL ICB SOLUTIONS	BERNADETT ROSSZER FIGUEROA		ASHLEY.MOODY@MYFLORIDALEGAL.COM brosszer@law.ga.gov HAWAIIAG@HAWAII.GOV DUFFYS2@GMAIL.COM
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NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD, ESQ. ATTN: VIRGINIA T. SHEA	HBALDERAS@NMAG.GOV
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## Exhibit B

Served via Electronic Mail



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PERRY, BRETT ALAN			ON FILE
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RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	C/O FORTIS LLP	ATTN: PAUL R. SHANKMAN	PSHANKMAN@FORTISLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	MORRIS.WEISS@WALLERLAW.COM SHERRI.SAVALA@WALLERLAW.COM ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM
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SAENZ, JESUS ARMANDO			ON FILE
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	JMONTGOMERY@BROWNCONNERY.COM
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SECURITIES & EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV
SIGNATURE BANK	C/O GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON, ESQ.	SSIMON@GOETZFITZ.COM
STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, MISSOURI, NEW YORK, NORTH DAKOTA AND OKLAHOMA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL	KCORDRY@NAAG.ORG
STEWART, RUSSELL GARTH			ON FILE
STROBILUS LLC			ON FILE
SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LTD	C/O MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDH, ESQ.	GOTTESMAN@MINTZANDGOLD.COM SONDHI@MINTZANDGOLD.COM

## Exhibit B

Served via Electronic Mail



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TAN, RICHARD			ON FILE
TAN, YAN			ON FILE
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VINCENT, CAROLYN MARGARET			ON FILE
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WEXLER, KEVIN JAY			ON FILE
WILCOX, WAYLON J			ON FILE
WOLSTENHOLME, MACGREGOR			ON FILE
WRIGHT, CHRISTOPHER			ON FILE
YASMINE PETTY	ATTN: STUART P. GELBERG, ESQ.		SPG@13TRUSTEE.NET
YATES-WALKER, JOSH OISIN			ON FILE
YOON, ANDREW			ON FILE
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## **Exhibit C**

## Exhibit C

Served via First-Class Mail



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
8167 LLC		ON FILE						
ALTSHULER SHAHAM TRUSTS LTD.		ON FILE						
AMIT ZUKERMAN		ON FILE						
Bank Hapoalim LTD.		ON FILE						
BONALE FOUNDATION		ON FILE						
BRILL, DAVID		ON FILE						
COLE, JOSHUA B.		ON FILE						
CV VC AG		ON FILE						
DISCOUNT CAPITAL LTD.		ON FILE						
ED&F Man Capital Markets, Inc.	Attn: Ed Obrien, SVP Futures & Options	425 S Financial Place	Suite 1850		Chicago	IL	60605	
EDEN BLOCK LABS LTD		ABA HILEL 7			RAMAT GAN			ISRAEL
ELIE SIMON		ON FILE						
IANGELS TECHNOLOGIES LP		18 ROTSCCHILD ST			TEL-AVIV			ISRAEL
IN VENTURE SCIL LIMITED PARTNERSHIP		ON FILE						
JAMES WALKER		ON FILE						
LEON AGMON NACHT		ON FILE						
LEON, S. DANIEL		ON FILE						
LIOR LAMESH		ON FILE						
LIOR LAMESH		ON FILE						
MARIUS NACHT		ON FILE						
MASHINSKY, ALEX		ON FILE						
NEXT ERA LTD		ON FILE						
NIMROD LEHAVI		ON FILE						
Oppenheimer & Co. Inc.	Attn: Charlie Brown, Client Services Associate	666 Third Ave			New York	NY	10017	
PHAROS FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
PHAROS USD FUND SP		3RD FLOOR, CITRUS GROVE	106 GORING AVENUE	PO BOX 492	GRAND CAYMAN		KY1-1106	CAYMAN ISLANDS
RAFI GIDRON		ON FILE						
SHAHAR SHAMAI		ON FILE						
SHAHAR SOREK		ON FILE						
SHY DATIKA		ON FILE						
Signature Bank	Attn: David D'Amico, Group Director	565 Fifth Ave			New York	NY	10017	
Signature Securities Group Corporation	Attn: Evan Andrew Sall, Group Director Investments, VP	1177 Avenue Of The Americas			New York	NY	10036	
Silverage Bank	Attn: Teddy Hanson, Sr. Fintech Account Manager	4250 Executive Square	Suite 300		La Jolla	CA	92037	
STRATX INVESTMENT PARTNERS LIMITED		200 - 1701 AVENUE ROAD			TORONTO	ON	M5M 3Y3	CANADA
SYMBOLIC CAPITAL PARTNERS LTD		30 N. GOULD ST.	STE 2741		SHERIDAN	WY	82801	
TOMER ZUSSMAN		ON FILE						
YIGAL ARNON & CO.		ON FILE						

## **Exhibit D**

**Exhibit D**

Served via Electronic Mail

NAME	ATTENTION	EMAIL
8167 LLC		ON FILE
ALTSHULER SHAHAM TRUSTS LTD.		ON FILE
AMIT ZUKERMAN		ON FILE
BONALE FOUNDATION		ON FILE
CV VC AG		ON FILE
DISCOUNT CAPITAL LTD.		ON FILE
ED&F Man Capital Markets, Inc.	Attn: Ed Obrien, SVP Futures & Options	eobrien@edfmancapital.com
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LIOR LAMESH		ON FILE
LIOR LAMESH		ON FILE
MARIUS NACHT		ON FILE
NEXT ERA LTD		ON FILE
NIMROD LEHAVI		ON FILE
Oppenheimer & Co. Inc.	Attn: Charlie Brown, Client Services Associate	charles.brown@opco.com
RAFI GIDRON		ON FILE
SHAHAR SHAMAI		ON FILE
SHAHAR SOREK		ON FILE
SHY DATIKA		ON FILE
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